

# Forsan Independent School District

## Unlimited Tax Refunding Bonds

Series 2016

### Debt Service Schedule

Part 1 of 2

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
07/13/2016	-	-	-	-	-
08/15/2016	-	-	30,151.11	30,151.11	-
08/31/2016	-	-	-	-	30,151.11
02/15/2017	-	-	169,600.00	169,600.00	-
08/15/2017	-	-	169,600.00	169,600.00	-
08/31/2017	-	-	-	-	339,200.00
02/15/2018	-	-	169,600.00	169,600.00	-
08/15/2018	-	-	169,600.00	169,600.00	-
08/31/2018	-	-	-	-	339,200.00
02/15/2019	-	-	169,600.00	169,600.00	-
08/15/2019	-	-	169,600.00	169,600.00	-
08/31/2019	-	-	-	-	339,200.00
02/15/2020	-	-	169,600.00	169,600.00	-
08/15/2020	-	-	169,600.00	169,600.00	-
08/31/2020	-	-	-	-	339,200.00
02/15/2021	-	-	169,600.00	169,600.00	-
08/15/2021	-	-	169,600.00	169,600.00	-
08/31/2021	-	-	-	-	339,200.00
02/15/2022	-	-	169,600.00	169,600.00	-
08/15/2022	-	-	169,600.00	169,600.00	-
08/31/2022	-	-	-	-	339,200.00
02/15/2023	-	-	169,600.00	169,600.00	-
08/15/2023	-	-	169,600.00	169,600.00	-
08/31/2023	-	-	-	-	339,200.00
02/15/2024	-	-	169,600.00	169,600.00	-
08/15/2024	-	-	169,600.00	169,600.00	-
08/31/2024	-	-	-	-	339,200.00
02/15/2025	-	-	169,600.00	169,600.00	-
08/15/2025	-	-	169,600.00	169,600.00	-
08/31/2025	-	-	-	-	339,200.00
02/15/2026	-	-	169,600.00	169,600.00	-
08/15/2026	-	-	169,600.00	169,600.00	-
08/31/2026	-	-	-	-	339,200.00
02/15/2027	-	-	169,600.00	169,600.00	-
08/15/2027	-	-	169,600.00	169,600.00	-
08/31/2027	-	-	-	-	339,200.00
02/15/2028	725,000.00	4.000%	169,600.00	894,600.00	-
08/15/2028	-	-	155,100.00	155,100.00	-
08/31/2028	-	-	-	-	1,049,700.00
02/15/2029	1,425,000.00	4.000%	155,100.00	1,580,100.00	-
08/15/2029	-	-	126,600.00	126,600.00	-
08/31/2029	-	-	-	-	1,706,700.00
02/15/2030	1,490,000.00	4.000%	126,600.00	1,616,600.00	-
08/15/2030	-	-	96,800.00	96,800.00	-

Series 2016 BQ pre-pricin | SINGLE PURPOSE | 7/28/2016 | 7:15 AM

## Forsan Independent School District

Unlimited Tax Refunding Bonds

Series 2016

### Debt Service Schedule

Part 2 of 2

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
08/31/2030	-	-	-	-	1,713,400.00
02/15/2031	1,550,000.00	4.000%	96,800.00	1,646,800.00	-
08/15/2031	-	-	65,800.00	65,800.00	-
08/31/2031	-	-	-	-	1,712,600.00
02/15/2032	1,610,000.00	4.000%	65,800.00	1,675,800.00	-
08/15/2032	-	-	33,600.00	33,600.00	-
08/31/2032	-	-	-	-	1,709,400.00
02/15/2033	1,680,000.00	4.000%	33,600.00	1,713,600.00	-
08/31/2033	-	-	-	-	1,713,600.00
<b>Total</b>	<b>\$8,480,000.00</b>	<b>-</b>	<b>\$4,886,751.11</b>	<b>\$13,366,751.11</b>	<b>-</b>

#### Yield Statistics

Bond Year Dollars	\$122,168.78
Average Life	14.407 Years
Average Coupon	4.0000000%
Net Interest Cost (NIC)	2.8549840%
True Interest Cost (TIC)	2.6158376%
Bond Yield for Arbitrage Purposes	2.0153597%
All Inclusive Cost (AIC)	2.7295303%

#### IRS Form 8038

Net Interest Cost	2.3937424%
Weighted Average Maturity	14.397 Years